# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: Chapter 1
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FRANCHISE GROUP, INC., et al., 1 Case No. 24-12480 (JTD)

Debtors. (Jointly Administered)

### **AFFIDAVIT OF SERVICE**

I, Eladio Perez, depose and say that I am employed by Kroll Restructuring Administration LLC ("*Kroll*"), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On January 15, 2025, at my direction and under my supervision, employees of Kroll caused the following documents to be served by the method set forth on the Core/2002 Service List attached hereto as **Exhibit A**:

- Order Scheduling Omnibus Hearing Dates [Docket No. 744]
- Seventh Omnibus Order, Pursuant to Sections 105(a), 365(a), and 554 of the Bankruptcy Code Authorizing the Debtors to (I) Reject Certain Unexpired Leases, Effective as of the Rejection Date; and (II) Abandon Personal Property [Docket No. 746] (the "Seventh Omnibus Objection Order")

<sup>&</sup>lt;sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), B. Riley Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home and Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy's Newco, LLC (5404), Buddy's Franchising and Licensing, LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies "Plus", LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors' headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

• Order Appointing Fee Examiner and Establishing Procedures for Consideration of Requested Fee Compensation and Reimbursement of Expenses [Docket No. 747]

On January 15, 2025, at my direction and under my supervision, employees of Kroll caused the Seventh Omnibus Objection Order to be served via Overnight Mail on the Seventh Omnibus Objection Parties Service List attached hereto as **Exhibit B**.

Dated: January 22, 2025

<u>/s/ Eladio Perez</u> Eladio Perez

State of New York County of New York

Subscribed and sworn (or affirmed) to me on January 22, 2025, by Eladio Perez, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

### /s/ OLEG BITMAN

Notary Public, State of New York No. 01BI6339574 Qualified in New York County Commission Expires April 4, 2028

# Exhibit A

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# Case 24-12480-JTD Doc 838 Filed 01/27/25 Page 9 of 16

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# Exhibit B

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### Exhibit B

### Seventh Omnibus Objection Parties Service List Served via Overnight Mail

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### Exhibit B

### Seventh Omnibus Objection Parties Service List Served via Overnight Mail

CMID	NAME	ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
RJC_140	Inland Commercial Real Estate Services, LLC	Sean Steuart, 2901 Butterfield Road	Oak Brook	IL	60523	
RJC_141	Ireland Corner, LLC	Nancy Velazquez, 4200 Morganton Rd., Ste. 150	Fayetteville	NC	28314	
RJC_142	Isador Schreiber & Associates, LLC	Ezra Genauer, 18915 142nd Ave. NE, Ste. 155	Woodinville	WA	98072	
RJC_143	J&F Gainesville Properties LLC	Fran Williams, 1310 Gulf Blvd, Unit 10-A	Clearwater	FL	33767	
RJC_144	Jackson Street Group LLC	Lane Patterson, 11323 Arcade Dr, Ste A	Little Rock	AR	72212	
RJC_145	JDR Woodlock Fesival, LLC	Kaitlyn Hipple, 2201 Mechanic Street, Ste. C	North Charleston	SC	29405	
RJC_146	Jeffnan U.S.A. Inc.	David Mangrum, 201 - 8400 Cote De Liesse	St. Laurant	QC	H4T 1G7	Canada
RJC_147	JFR Texas Properties LLC	Mark Freeland, 806 Pecan	McAllen	TX	78501	
RJC_148	JH Berry & Gilbert, Inc.	Joe Saling, 3125 Independence Drive, Ste. 125	Birmingham	AL	35206	
RJC_149	JHG Properties, LLC	Robert Grand, 539 Dunmoreland Dr	Shreveport	LA	71106	
RJC_150	Joe Amato East End Centre, LP	Liana Kissinger, 272 East End Centre	Wilkes-Barre	PA	18702	
RJC_151	JSM Land Group, LLC	Michael Kosto, 4535 S. Dale Marby Hwy, Ste. 300	Tampa	FL	33611	
RJC_152	Kelley Commercial Realty, LLC	Henry Kelley, 425 W. Capitol Ave., STE 300	Little Rock	AR	72201	
RJC_153	KG1 Military, LLC	Chris Good, 1128 Independence Blvd., Ste. 200	Virginia Beach	VA	23455	
RJC_154	Kingsport Green AC Managing Company, LLC	Mila Gant, 1500 Huguenot Road, Ste. 108	Midlothian	VA	23113	
RJC_155	Kinsman Investors	Joel Bahr, 6514 Odana Road, Ste. 6	Madison	WI	53719	
RJC_156	Kite Realty Group	Ericka Stensgaard, 30 S. Meridian St., Ste. 1100	Indianapolis	IN	46204	
RJC_157	Kitty Wells, INC	Skylar Rogers, 5502 Cowhorn Creek Rd., STE. C	Texarkana	TX	75503	
RJC_158	KMD, LLC	Raj Kullar, 198 Calabria St.	Aptos	CA	95003	
RJC_159	KRG Plaza Green, LLC	Ericka Stensgaard, 30 S. Meridian St., Ste. 1100	Indianapolis	IN	46204	
RJC_160	L.W. Miller Holding Company Inc	Lyle Miller , 1475 LK Lansing Rd	Lansing	MI	48912	
		c/o Kin Properties, Attn: Lee Cherney and General Counsel, 185				
RJC_161	Laurie Industries, Inc., Kinpark Associates and Fundamentals Company	N.W. Spanish River Boulevard, Ste. 100	Boca Raton	FL	33431	
		Attn: Real Estate Management / MSC 710715, 1971 University Blvd.				
RJC_162	LCU Candlers Station Holdings, LLC		Lynchburg	VA	24515	
RJC_163	Leland J3, LLC	Tom Diehl, 304 East Warren St.	Lebanon	ОН	45036	
RJC_164	Leveraged Holdings, LLC	Thad DenHartog , 5167 Utica Ridge Rd	Davenport	IA	52807	
RJC_165	Lexington 2770, LLC	Steve Belford , 6649 N. High St., Ste. LL2	Worthington	ОН	43085	
RJC_166	LIT-ENVP Limited Partnership	Barbara Roe, 2323 Victory Avenue, Ste. 1500	Dallas	TX	75219	
RJC_167	Lolo Enterprises, LLC	Gary Dorner, 1415 Heil Quaker Blvd	La Vergne	TN	37086	
RJC_168	Lovell 2.5 LLC	Brandon Clark, 100 Dalton Place Way, Ste. 105	Knoxville	TN	03712	
RJC_169	Lynch Butler	Lynch Butler, 15707 Fairmount Rd	Siloam Springs	AR	72761	
RJC_170	M3 Ventures, LLC	Brittany Loyd, PO Box 263	Bryant	AR	72089	
RJC_171	Macon Center, LLC	Joe Sabbagh, 1202 Avenue U, Ste. 1117	Brooklyn	NY	11229	
RJC_172	Mall at Potomac Mills, LLC	Attn; General Counsel, P.O. Box 402298	Atlanta	GA	30384	
RJC_173	Marketfair North, LLC	Guy Tuvia, 244 W 39th St, 4th Floor	New York	NY	10018	
	McCord Business Center	BJ McCord, 5568 Ayers St.	Corpus Christi	TX	78415	
RJC_175	McRae Mortgage & Investments, LLC	Ken McRae , PO Box 7420,	Little Rock	AR	72217	
RJC_176	Meditrina Properties, LLC	Barbara Mei, 990 Blvd of the Arts, Apt. 1203	Sarasota	FL	34236	

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### Exhibit B

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CMID	NAME	ADDRESS	CITY	STATE	POSTAL	CODE	COUNTRY
RJC_177	MEL Indiana LLC	AnnMarie Mizuno, 700 Bishop Street, STE #1928	Honolulu	HI	96813		
RJC_178	Menard, Inc.	Sallie Butcher, 5101 Menard Drive	Eau Claire	WI	54703		
RJC_179	Merchant's Investors, LLC	Sarah Mendel, 3265 Meridian Pkwy, Ste. 130	Weston	FL	33331		
RJC_180	Middle Neck Road Associates, LLC	Mike Vogel, 17927 Lake Estates Dr.	Boca Raton	FL	33496		
RJC_181	Missouri Boulevard Investment Compant, LLC	Ruth Ann Schneiders, 1309 Fairgrounds Rd.	Jefferson City	МО	65109		
RJC_182	Mobile Highway 4500, LLC	Steve Belford , 6649 N. High St., Ste. LL2	Worthington	ОН	43085		
RJC_183	Mongia Capital Michigan, LLC	Raj Kumar/Daniel Line, 31700 Middlebelt Rd, Ste 225	Farmington Hills	MI	48334		
RJC_184	Morningside Plaza LP	Christopher Kruppa, 4041 Liberty Avenue, Ste. 201	Pittsburgh	PA	15224		
RJC_185	NAI Horizon	Laura Kirkander, 2944 N 44th ST, Ste. 200N	Phoenix	AZ	85018		
RJC_186	Namdar Realty Group	Paul Lichtefeld, 150 Great Neck Road, Ste. 304	Great Neck	NY	11021		
RJC_187	Naper West, LLC	Stacey Hansen, 1350 E. Touhy Avenue, Ste. 360 E	Des Plaines	IL	60018		
RJC_188	National Retail Properties, Inc.	Ana Aguirre, 450 South Orange Avenue, Ste. 900	Orlando	FL	32801		
RJC_189	NDF III MJ Crossing, LLC	Ryan Vickers, 511 N Broadway	Denver	CO	80203		
RJC_190	Net Leased Management, LLC	Anna Marie Deleon, 10951 Sorrento Valley Road, #2A	San Diego	CA	92121		
RJC_191	New Bern Development, LLC	Rebecca Andrews, PO Box 6309	Raleigh	NC	27628		
RJC_192	New Plaza Management LLC	Howard Shafron, 2720 Van Aken Blvd., Ste. 200	Cleveland	ОН	44120		
RJC_193	Newport Crossing Investors, LLC c/o Coastal Equities Real Estate	Sarah Mendel, 3265 Meridian Pkwy, Ste. 1300	Weston	FL	33331		
RJC_194	North County Columbia Realty, LLC c/o ORDA Corporation	Diane, 15400 Knoll Trail, Suite 201	Dallas	TX	75248		
RJC_195	Northern McFadden Limited Partnership	Brent Gregory, 400 Montgomery Street, 4th Floor	San Francisco	CA	94104		
RJC_196	Northside Village Conyers, LLC	Donna Cauther, 85-A Mill Street, STE #100	Roswell	GA	30075		
RJC_197	Oil Capital Commercial Real Estate Services	Mike Schnake, 5555 E. 71st St., STE. 7300	Tulsa	ОК	74136		
RJC_198	Old Orchard, LLC	Christina Line, 30 W Franklin St., Ste. 302	Hagerstown	MD	21740		
RJC_199	Oldacre Mcdonald	David Heydasch, 3841 Green Hills Drive, STE #400	Nashville	TN	37215		
RJC_200	One Home Realty, INC	Ed Stroud, 16617 Hwy 71	Savannah	МО	64485		

In re: Franchise Group, Inc., et al. Case No. 24-12480 (JTD)